

5 GENDER EQUALITY



9 INDUSTRY, INNOVATION AND INFRASTRUCTURE



13 CLIMATE ACTION



The Voice for Public Pensions

World Pensions Council

The International Association of Pension & Social Security Funds

## The Seventh Annual World Pensions & Investments Forum 22 & 23 March 2018 | Saint-Germain-des-Prés, Paris



### The Asset Ownership of the Future Pension, Sovereign and Insurance Funds Remaking LT Investment & Board Governance

Join a host of pension and sovereign funds, central banks and government agencies from across Europe, Asia and the Americas to discuss the latest advances in **asset allocation** and **risk management** strategies, **equity**, **real assets** including **ESG**, **infrastructure investments** and **longevity risk transfer & reinsurance**

with the support of:



BNP PARIBAS



The conference will be held in a historic palazzo of Saint-Germain-des-Prés, in the heart of the Left Bank, Paris

Ancillary cultural activities will include **private visits of the nearby homes & studios of Delacroix, Oscar Wilde, Scott Fitzgerald, Picasso, and Piet Mondriaan**

**The Forum will start Thursday 22 March at 1.00 pm** (1/2 day including cocktail dinner hosted by BNP Paribas Securities Services), **ending Friday 23 March at 5.00pm** (all day including lunch)

## Thursday 22<sup>nd</sup> March 2018: Day 1

- **12.45** Cocktail lunch served in the foyer
- **13.30** Keynote Address by **Joaquim V. Levy**, Chief Financial Officer & Managing Director, **World Bank Group**
- **13.50** The Long View: Investing in Long-Term Assets and the Real Economy  
Chaired by **Joaquim V. Levy**, Chief Financial Officer & Managing Director, **World Bank Group**  
w/ **Gert Dijkstra**, Member of the Board & Chief Strategy, **Algemene Pensioen Groep N.V. (APG)**  
w/ **Olivier Rousseau**, Member of the Executive Board, **France's Pension Reserve Fund (FRR)**  
w/ **Sergio Arvizu Treviño**, CEO, **United Nations Joint Staff Pension Fund (UNJSPF)**
- **15.00** SME Lending: Fixed Income Investment Funding Corporate Growth  
by **Stephane Blanchoz**, Head of SME Advanced Solutions, **BNP Paribas Asset Management**
- **15.30** ESG and Sustainability After the Paris Agreement: Institutional Investors Filling the Gap  
Chaired by **Janice Turner**, Chair, **Assn. of Member Nominated Trustees (AMNT)** & Trustee, **BECTU Staff Retirement**  
w/ **Lauren Burnhill**, Board Member, Investment Committee, **Calvert Foundation**, Founder, **One Planet Ventures**  
w/ **Roelof van der Struik**, Treasury, **PGGM**, Board Member, **International Sec. Lending Association (ISLA)**  
w/ **Trevor Allen**, Environmental, Social, and Governance (ESG) reporting expert, **BNP Paribas**
- **17.00** ESG in Action At Home and Abroad: Learnings from Australian Superannuation Funds  
By the Rt. Hon. **Nick Sherry**, fmr. Minister **Corporate Law & Superannuation**, Australia, APAC Chair, **FNZ**

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**REGISTRATION INFORMATION:** Open to representatives of **pension & sovereign funds, govt. agencies and insurance companies** (free of charge) **RSVP: [register@worldpensions.org](mailto:register@worldpensions.org)**  
Include your registration information: name, title, institution, email, tel. # & dietary requirements  
Cocktail dinner Thurs. 22 March: Yes/No

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## Friday 23<sup>rd</sup> March 2018: Day 2

- ▶ **8.45 SDG 5: From Boardrooms to Plant Floors: Empowering Female Trustees, Managers and Workers to Participate Fully in Economic Life**  
Session led by the UK **Association of Member-Nominated Pension Trustees**, AMNT, Yale Law School, the **Sorbonne** and the **University of Bristol**
- ▶ **10.00 ESG Applied to Factor Investing and Passive: What We Can Learn from the Early Entrants**  
w/ UK, Benelux and French institutional investors and thought leaders
- ▶ **11.00 Pension Regulation & Supervision: Assessing Recent Trends, Sharing Best Practices**  
Session led by IOPS and the national pension regulators of G7 nations  
w/ **Dariusz Stanko**, Secretary, **International Organisation of Pension Supervisors**, IOPS  
w/ **Ambrogio Rinaldi**, Director, **Supervisory Commission of Italian Pension Funds**, COVIP  
w/ **Tibor Párniczky**, Lead Advisor, **National Pension Fund of Hungary**, Treasury of the Ministry of National Economy
- ▶ **12.15 – 13.30 Seated luncheon**
- ▶ **13.45 Modern Governance: Pension Executives and Trustees Exercising Full Ownership**  
w/ Australian, Irish, Dutch and UK pension & superannuation chief executives and trustees
- ▶ **15.00 Reporting: Innovative Approaches** to Pension Reporting and Disclosure  
by **Joshua M. Franzel**, President and CEO, **U.S. Center for State & Local Government Excellence – SLGE**
- ▶ **15.30 Pension Design Session: Modern DC, Hybrid Pensions and Alternative Retirement Savings: What We Can Learn from the Best-in-Class**  
led by **Hank H. Kim**, Executive Director, **US Natl Conference on Public Employee Retirement Systems (NCPERS)**, Board Member, **Fairfax County Uniform Retirement System**  
w/ **UK, Canadian, Swiss** pension administrators and board members
- ▶ **16.45 Advances in Actuarial Science: Longevity Risk Insurance: Learnings from Pension and Life Insurance Innovators** w/ **City University**, the **OECD** and **US Pension & Life Insurance**
- ▶ **17.30 Summation & Close, followed by cocktail dinner & visit of landmark painter's studios**  
in **Saint-Germain-des-Prés**

Additional experts speaking at the conference include notably:

- ◆ **Lucas Calleja**, Trustee Director, **British Airways Retirement Plan**
- ◆ **Catherine Howarth**, Chief Executive, **ShareAction**, Cofounder & Chair, **European Responsible Investment Network (ERIN)**
- ◆ **Andrien Meyers**, Head of **Treasury and Pensions at the London Borough of Lambeth**, Senior Policy Advisor to the **Minister of Local Government**
- ◆ **Nick Silver**, Co-founder & Director, **Climate Bonds Initiative (CBI)**, Visiting Fellow, **Sustainability Institute**, Anglia University
- ◆ **Koen Vleminckx**, Director, **Belgian Fed. Ministry of Soc. Security – FOD Sociale Zekerheid**